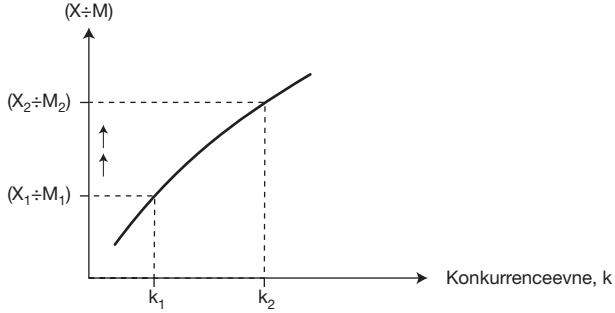Figur 3c. Stadie 3, eksportforøgelsen og importfaldet