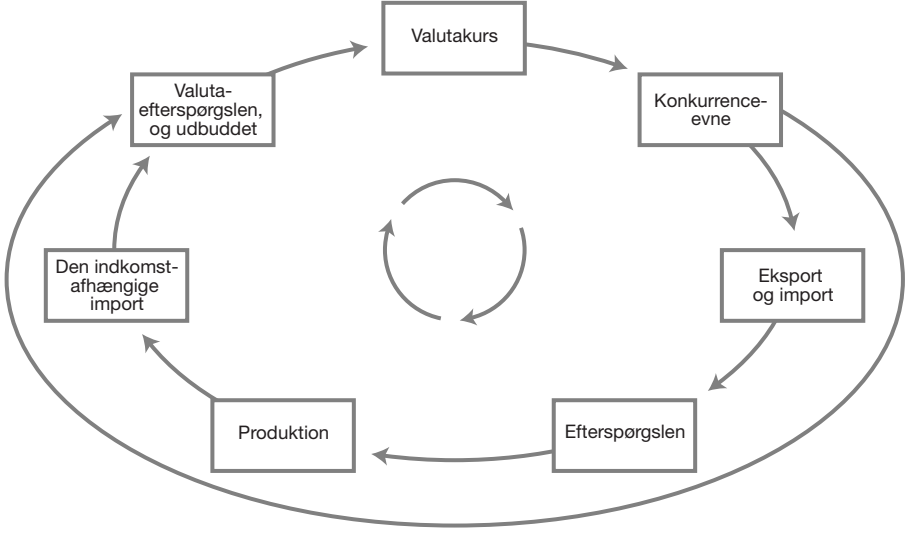Figur 2. Sammenhængen mellem vare- og valutamarkedet